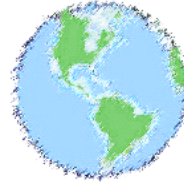


World Choice

securities, inc.



Brochure ADV Part 2A Part 2B of Form ADV- Brochure Supplement

Item 1 - Cover Page

Contact Information:

Texas Ofc.: 817-280-9900

Ohio Ofc: 614-436-0231

FAX: (817) 280-9915

Website:

www.worldchoiceonline.com

Business Address:

1101 Arwine Court, #101
Eules, TX 76040

7730 Olentangy River Road, #200
Columbus, OH 43235

Date: Revised June 3, 2020

This brochure provides information about the qualifications and business practices of World Choice Securities, Inc. If you have any questions about the contents of this brochure, please contact us at (817) 280-9900. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about World Choice Securities, Inc., is also available on the SEC's website at: <https://adviserinfo.sec.gov>.

World Choice Securities, Inc. is a registered investment adviser. Registration as an investment adviser does not imply any level of skill or training. The oral and written communications of an adviser provide you with information from which you may determine whether to hire or retain an adviser.

Item 2 - Material Changes:

This Brochure, dated June 3, 2020, represents World Choice Securities Inc. annual updating amendment to its previously published Brochure.

Since the filing of the firm's last annual update Brochure of April 30, 2019, we have the following updates:

No material Changes since last update.

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Item 4 - Advisory Business

World Choice Securities Inc. (WCSI), CRD#30933, is a Registered Investment Advisory Firm (RIA), member of Financial Industry Regulatory Authority (FINRA), and a corporate insurance agency. Our firm is state registered in Florida, Ohio and Texas. Our initial registration in the State of Texas was January 1, 1993. WCSI added Florida June 22, 2005 and Ohio in 2018.

WCSI's principal office and place of business is located at 1101 Arwine Court, Suite 101, Euless, TX 76040. Regular business hours are from 9:00am to 4:00pm, Monday through Friday. The firm can be contacted by phone at (817) 280-9900. The principal owners are WCS Financial Group, Inc. and Robert K Cargin, who also serves as President and Chief Investment Officer. Information about Mr. Cargin and all other registered individuals may be found in Form ADV Part 2B Brochure Supplements.

Portfolio Management Services: WCSI makes investment recommendations and manages portfolios for different types of clients on both a discretionary and non-discretionary basis. Investments may include stocks, bonds, mutual funds, exchange traded funds, accounts or model portfolios managed by third party managers, and other types of investments. Portfolios are individually constructed for each client based on the client's financial objectives, needs and goals, but will usually be structured consistent with WCSI portfolio models.

Financial Planning Services: WCSI provides financial planning individualized to a client's personal financial situation, desires and requirements, and accordingly renders advice on those areas, topics and subjects appropriate for the client.

Third-Party Advisory Services: WCSI seeks to offer services to clients of non-affiliated third party advisers. In these third-party advisory relationships, WCSI delegates all or part of the advisory responsibilities to third-party managers.

WCSI consults with clients and may choose a third-party non-affiliated manager to custody and make investment decisions in accordance with their management style and process that we have determined to be in the best interest of the client. Such adviser will be responsible for setting up the account and reporting to each client.

Sub-Advisory Services: WCSI seeks to offer services to clients of various other non-affiliated investment advisers, all on a sub-advisory basis. In these sub-advisory relationships, these entities delegate all or part of their advisory responsibilities to WCSI.

Wrap Fee Services: WCSI participates in wrap fee programs by providing portfolio management services. Our clients wrap accounts are specifically designated at our clearing firm and are charged on a fee basis to include all transaction costs.

WCSI offers both discretionary and non-discretionary accounts. Our discretionary assets under management is \$0.00 (none), our non-discretionary assets under management are \$7,100,000 as of February 28, 2018.

Item 5 - Fees and Compensation

Portfolio Management Services: Fees for portfolio management services provided directly to clients are generally charged as a percentage of assets under management according to the following schedule:

Assets:	Fee Range:
\$50,000 - \$250,000	1.00% - 2.50%
\$250,000 - \$1,000,000	0.65% - 2.00%
\$1,000,000+	Negotiable

Should a third party advisor be selected, the ADV Part 2 and Client Agreement for this advisor will be provided which will give all relevant details of the program including fee schedule and specific costs relating to the individual program. Fees for portfolio management services provided will generally be charged based on assets under management. The schedule below lists the maximum amount WCSI may receive of the total fee charged to a client. A client's total fee will be determined in the agreement with their advisor or trust officer.

Assets:	Fee Range:
\$50,000 - \$250,000	0.30% - 1.00%
\$250,000 - \$1,000,000	0.20% - 0.75%
\$1,000,000+	Negotiable

In general Management Fees are not charged in advance and are deducted from our clients' accounts at the end of each calendar quarter. Clients may elect to be billed directly versus a deduction from their account. Fees may be negotiable under certain circumstances.

Other fees may be charged to your account such as: IRA custodial fees, charges for additional record keeping and/or reporting requested, Trustee fees and/or others as required. Mutual funds used have internal fees, which are included in the funds net results and are not in addition to the management fees, details can be found within the fund prospectus. Fees for brokerage services are disclosed within Account Customer Agreements. Examples of those fees are: Ticket charges, postage and handling, check printing, check-writing, VISA/MasterCard debit card, wire transfers, and account closing/transfer charges, etc. All fees paid to WCSI for services are separate and distinct from the fees mention within this paragraph.

When services are terminated, partial periods will be prorated. When paid in advance, fees will be refunded, prorated on a calendar basis for any time period not used and a

check will be issued to the client. Investment management accounts may be charged a \$100.00 annual administrative fee in addition to the management fee.

All customer agreements can be terminated at any time with written notice. Compensation varies according to the respective agreement between WCSI and the Advisor.

WCSI maintains selling agreements with various companies, i.e.: mutual fund companies, insurance companies, limited partnerships, etc., and some of those arrangements allow for compensation in the form of service fees, maintenance fees, marketing dollars, or soft dollar compensation to WCSI. This practice presents a conflict of interest in that our IAR may be inclined to recommend investment products based on the compensation received, rather than on a client's needs. The fees received in these arrangements are disclosed within the prospectus and documents provided by the various companies. WCSI also discloses this to our clients via our Account Customer Agreement. Our clients have the option to purchase investment products that we recommend through other brokers or agents not affiliated with WCSI. Please note that transactions made through other agents or brokerage firms cannot be monitored. Your IAR will not have access to the trade or current status of account.

WCSI may be compensated under one or more of the following methods:

- Paid a percentage on assets under management
- Hourly charges
- One-Time or Annual Fixed Fees

Investment advisory services based on a flat fee basis or an hourly rate are not to exceed \$250.00 per hour, or fee exceeding 2 ½% of assets annually.

Item 6 - Performance Based Fees and Side-By-Side Management

WCSI does not charge performance-based fees (i.e. fees based on a share of capital gains on appreciated assets of a client), and consequently does not simultaneously manage performance based and non-performance based accounts.

Item 7 - Types of Clients

WCSI provides investment supervisory services for individuals. World Choice may also offer services for other organizations such as trusts, estates, charitable institutions, corporations, banks, pooled funds, pension and profit-sharing plans, and other institutional investors. WCSI general requires accounts have a minimum of \$50,000 when opened, however the minimum may be waived in certain circumstances.

Item 8 - Investment Strategies and Risk of Loss

Investing in securities involves risk of loss that clients should be prepared to bear. Such risks include market risk, interest rate risk, currency risk, and political risk, among

others. Security market values will fluctuate and consequently account values could be greater or lesser than the original invested amount.

WCSI's general investment strategy, consistent with the tenets of modern portfolio theory, is to attempt to reduce risk and volatility by building globally diversified portfolios. To implement this strategy, we typically create portfolios consisting of securities such as individual equities, bonds, mutual funds, ETFs and other investment products and opportunities. When creating portfolios, WCSI will allocate the client's assets among various investments taking into consideration the overall management style selected by the client and the platform where the assets are held. In addition to diversified portfolios, WCSI also specializes in managing assets using very specific investment styles.

Clients should note that WCSI may occasionally engage in short-term transactions on behalf of client accounts in certain strategies. Such transactions may result in short-term gains or losses for federal and state tax purposes. Clients should review the consequences of such tax consequences with his/her accountant or tax counsel. WCSI may also recommend in certain strategies the use of short term trading (securities sold within 30 days), short sales, margin transactions or option writing. Because these investment strategies involve certain additional degrees of risk, they will only be recommended when consistent with the client's stated tolerance for risk.

Item 9 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to the evaluation of the firm or the integrity of its management. Neither WCSI nor any of its representatives is currently subject to, nor has ever been subject to, any legal or disciplinary events of material nature.

Item 10 - Other Financial Industry Activities and Affiliations

WCSI is a FINRA registered Broker Dealer (BD) offering traditional securities brokerage services and receiving compensation via commission on securities transactions. In addition, is a licensed Corporate Insurance General Agent (GA) and receives compensation from the sale of various insurance products.

Arrangements or Relationships

- a. WCSI RR/IARs are independent contractors licensed under WCSI in order to provide their expertise in a variety of financial service areas (e.g. securities brokerage, financial planning, insurance sales, estate planning, etc.)
- b. WCSI RR/IARs may hold other professional designations and provide the services associated with those designations. Examples of these professional designations are: CPA, CLU, Attorney, Tax Advisor. They will receive income and compensation

from those services. WCSI does not receive any compensation from these unrelated sources of income to these RR/IARs.

- c. Some RR/IARs associated with WCSI are independent insurance agents. Insurance services and products provided by these registered agents are not the business of WCSI and therefore WCSI is not compensated for such business.
- d. WCSI may have registered representatives who are also independently registered as investment advisors. Business conducted by these registered representatives under their RIA is not the business of WCSI; however, WCSI may receive compensation from these advisors for supervision of such business as required by FINRA. Advisors may also be a Registered Representative licensed with WCSI and thus have a dual role of Advisor and Registered Representative.

Item 11 - Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

WCSI's Code of Ethics (the "Code") sets out general ethical standards applicable to all employees. For example, WCSI employees are expected to maintain high ethical standards, deal fairly with customers, and protect confidential information. More specifically with respect to advisory activities, the Code requires WCSI to endeavor to consistently put the client's interest first, disclose actual and potential conflicts of interest, and manage or avoid conflicts of interest in accordance with applicable legal standards. The Code also requires that WCSI act with appropriate care, skill and diligence, and not engage in fraudulent, deceptive or manipulative conduct. In addition to these ethical principles, the Code requires that WCSI's staff acknowledge receipt of the Code, report violations of the Code, and comply with applicable federal and state securities laws. The Code also incorporates a personal securities trading policy and other restriction and reporting provisions for employee personal securities trading. WCSI will provide a copy of the Code at no charge to any client or prospective client upon request.

Conflicts of Interest - Trading Through/With Affiliates: WCSI Advisers may be affiliated as a WCSI registered representative for the purposes of providing other non-advised or traditional investment products and/or commission business. WCSI addresses these types of potential conflicts in various ways. For example, WCSI will make certain disclosures to clients in advance, including disclosing its capacity in the transaction, material pricing information, potential conflicts of interest, and the client's right to refuse the transaction. In addition, although ease and convenience are given consideration, recommendations will be driven by best price and execution.

Trading by WCSI Individuals: Advisers associated with WCSI are permitted to buy or sell securities for their personal accounts identical to or different from those recommended to clients. Such trading however could create an opportunity for favoritism. In order to address this conflict, no person employed by WCSI is allowed to

favor his or her own interest over that of a client. WCSI Advisers must not obtain a better price than any advisory client on the same day for the same security.

Item 12 – Brokerage Practices

The Brokers We Use: WCSI agreements cover accounts held at the broker-dealer where the Advisor or Manager is licensed as a FINRA Registered Representative.

If the client chooses to enter into an advisory agreement, the representative may have the authority to determine, without obtaining specific client consent, the securities to be bought or sold, and the amount of the securities to be bought or sold. The broker-dealer will be stated in the Client Agreement as well as the commissions paid to the broker-dealer. WCSI does not receive any compensation from the broker-dealer where client assets are held, or any other party directly or indirectly in connection with giving advice to clients, nor do we pay for client referrals. Our Advisers often will group trades together when buying or selling for a particular security across the board for clients. When this occurs, all clients will get the same price on that particular day.

For clients using a third-party relationship the third-party adviser will act as their own broker for executing and clearing transactions. Under these circumstances, there is no cost of transactions associated with this program and quality of execution is not an issue as they process all account changes with proprietary fund pricing at the end of each day.

Research and Other Soft Dollar Benefits: WCSI may receive research or other products or services other than execution from broker dealers in connection with client securities transactions ("soft dollar benefits"). Research is not obtained for individual accounts but rather is obtained for the overall decision-making process related to groups of client accounts, although it is not necessarily used for every account. Research and market data are obtained by each independent Adviser and may be part of and paid for through their broker-dealer relationship in conjunction with their overall financial services practice.

Item 13 - Review of Accounts

Direct and sub advised investment management accounts are supervised by the portfolio managers of WCSI. In addition to on-going supervision, accounts are generally reviewed more formally on a quarterly basis. The quarterly review generally includes assessing client goals and objectives, evaluating the employed strategy, monitoring the portfolio, and addressing the need to rebalance. Where applicable, WCSI will periodically, and at least annually, review client's investment policy and risk profile, and discuss the re-balancing of each client's account to the extent appropriate. Additional account reviews may be triggered by a specific client request, by a change in client goals or objectives, or by an imbalance in a portfolio asset allocation. All ongoing clients are advised that it remains their responsibility to provide us with any changes in their investment objectives and/or financial situation. Non-individualized portfolios are

also supervised by the portfolio managers of WCSI, but are managed according to general investment objectives rather than individual client objectives.

Regular Reports Provided to Clients: Investment management clients are provided with account statements from their Custodian on at least a quarterly basis which list account holdings and transactions for the period. Investment management clients may also be provided with written performance reports from WCSI periodically that detail current market value, performance relative to market benchmarks, and overall portfolio.

Item 14 – Client Referrals and Other Compensation

WCSI does not pay other individuals or professional entities to refer clients.

WCSI may receive economic benefits from custodians or affiliates in the form of support products and services that are made available to us. These products and services, how they benefit us, and the related conflicts of interest are described in Item 12 above. The availability to us of these products and services however is not based on us giving particular investment advice, such as buying particular securities for our clients. Furthermore, WCSI representatives do not receive sales awards or other such prizes in connection with selling particular securities or giving particular advice.

Item 15 - Custody

WCSI does not hold client assets. Instead, either an affiliated or a separate third party custodian holds all client assets. We may, however have limited control in some instances to trade on your behalf, to deduct our advisory fees from your account with your authorization, or to request disbursements to you. We may also have additional authority with respect to pooled investment funds.

You will receive account statements directly from your custodian at least quarterly, which will be sent to the email or postal mailing address you provided. We urge you to carefully review these custodial statements when you receive them and to compare them to reports you may receive from us.

Item 16 – Investment Discretion

WCSI will accept discretionary authority to manage securities accounts on behalf of clients, and will also accept non-discretionary accounts in some instances. When granted authority to manage accounts, WCSI customarily has the authority to determine which securities and the amounts that are bought or sold. Any discretionary authority accepted by WCSI however is subject to the client's risk profile and investment objectives, and may be limited by the client in writing.

WCSI will not exercise discretionary authority until it has been given authority to do so in writing. Such authority is granted in the written agreement between WCSI and the client.

Item 17 - Voting Client Securities

WCSI is willing to accept responsibility for voting proxies on behalf of clients who have properly delegated this responsibility. At this time WCSI does not vote any proxies and communication direct from the custody broker-dealer is delivered to WCSI clients for proxies.

Clients may however retain this responsibility if they prefer, or may direct WCSI with respect to the voting of specific proxies. When voting proxies for clients, WCSI will take into consideration factors that may affect the value of securities, and vote proxies in a manner that in its opinion is in the best interest of the client. If in WCSI's opinion a material conflict of interest exists related to its voting of a proxy, WCSI will disclose the conflict and obtain the client's consent before voting.

WCSI will generally determine the manner in which a proxy will be voted based on the recommendation of management of the company for whom the proxy is being solicited, and/or based on a third party service provider's recommendation and analysis. Therefore, proxies may very likely be voted "with management" in both routine and non-routine matters. WCSI's actual proxy voting policies and procedures are available from WCSI's Chief Compliance Officer upon request. Clients may also request detail of how specific proxies related to their account have been voted.

Item 18 - Financial Information

Registered investment advisers are required in some cases to provide certain financial information and or disclosures about their financial condition. For example, if the firm requires prepayment of fees for six months in advance, or has discretionary authority or custody of client funds, it must disclose any condition that is reasonably likely to impair its ability to meet the contractual commitments to its clients.

WCSI currently has no financial or operating conditions that impair its ability to meet its contractual commitments to its clients, nor has it been subject to any bankruptcy proceeding or any other event that would trigger such additional reporting requirements.

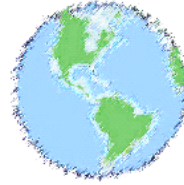
Item 19 - Requirements for State Registered Advisers

Educational and business standards: WCSI requires its Adviser Representatives to have at least three years' experience in the securities industry, have passed a general securities test (series 6 or 7), series 65 or other qualification such as professional designations or experience and demonstrated the ability to manage money before they are allowed to manage clients' money.

- A. Robert K. Cargin is the Executive Officer/President of WCSI; he is responsible for management of the firm. Detailed information on Mr. Cargin's background can be found in the Brochure Supplement.
- B. Performance based fees are not utilized at this time.
- C. No member of WCSI is involved with any issuer of securities in any capacity.

World Choice

securities, inc.



**World Choice Securities, Inc.
Investment Advisory Services
Disclosure Statement
Part 2B ADV**

Date of Brochure:

June 3, 2020

**Brochure Supplement for:
Robert K. Cargin**

1101 Arwine Court, Suite 101
Eules, TX 76040
614-436-0231
817-280-9900

Firm Contact Information:

Robert K. Cargin
President
1101 Arwine Court, #101
Eules, TX 76040
Ph: 817-280-9900
Fax 817-280-9915

This brochure supplement provides information about Robert K. Cargin that supplements the World Choice Securities, Inc. brochure. You should have received a copy of that brochure. Please contact firm contact as noted above if you did not receive World Choice Securities, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Robert K. Cargin is available on the SEC's website at www.adviserinfo.sec.gov.

Advisors and Education and Business Standards:

World Choice Securities, Inc. requires general standards to be met by any individual who determines general investment advice. These standards include that the person has 1) an NASD series 6 or 7 securities license and registration, 2) previous industry related experience, 3) a high school diploma, and 4) significant financial and investment experience.

Robert K. Cargin

DOB: 1960

Coe College	B.A. Business Admin	1986
Capital University	M.B.A.	1993
World Choice Securities, Inc.	President	10/17- Present
Regis Asset Management	President	8/01 – 12/17
Capital City Securities	Principal	5/08 – 2/18
Regis Securities Corporation	President	3/00 – 5/08
Salomon Smith Barney, Inc.	Registered Representative	3/97 – 3/00
Banc One Securities	Compliance Ofc. / Trading Desk	1/90 – 8/95

Disciplinary Information:

There is no disciplinary information to disclose for this individual.

Other Business Activity:

Other business activity includes:

- Owner of World Choice Securities, Inc. in Bedford Texas, a FINRA broker-dealer, state registered investment adviser, and insurance agency.
- Managing Member of RFG Properties, LLC; Real Estate entity
- Licensed Insurance Agent, which involves alternative investment vehicles related to insurance products.

Additional Compensation:

WCS advisors do not receive additional compensation from non-clients for soliciting investment advice or providing referrals or directing brokerage transactions.

Supervision:

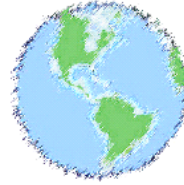
Peter Fuhlbrigge, of World Choice Securities, Inc. is Mr. Cargin’s supervisor. Accounts, are approved, objectives reviewed and holdings and trading activity is reviewed to be consistent with each client’s profile and objectives.

Requirements for State-Registered Advisers:

No other information required.

World Choice

securities, inc.



**World Choice Securities, Inc.
Investment Advisory Services
Disclosure Statement
Part 2B ADV**

Date of Brochure:

March 30, 2018

**Brochure Supplement for:
M. Shannon Haddaway**

44 S. Kitner Parkway, Suite D
Sunbury, OH 43074
740-965-4440
(fax) 740-965-4456

Firm Contact Information:

Robert K. Cargin
President
1420 Brown Trail
Bedford, TX 76022
Ph: 817-280-9900
Cell 614-226-8951

This brochure supplement provides information about M. Shannon Haddaway that supplements the World Choice Securities, Inc. brochure. You should have received a copy of that brochure. Please contact firm contact as noted above if you did not receive World Choice Securities, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about M. Shannon Haddaway is available on the SEC's website at www.adviserinfo.sec.gov.

Advisors and Education and Business Standards:

World Choice Securities requires general standards to be met by any individual who determines general investment advice. These standards include that the person has 1) an NASD series 6 or 7 securities license and registration, 2) previous industry related experience, 3) a high school diploma, and 4) significant financial and investment experience.

M. Shannon Haddaway DOB: 1950

University of Delaware	B.A. Sociology	1972
University of Delaware	M.A. Sociology	1978

World Choice Securities, Inc.	Registered Representative/Adviser	4/18 - Present
Regis Asset Management, LLC	Investment Advisor Representative	6/03 - 4/18
Capital City Securities, LLC	Branch Manager	8/08 - 4/18
Regis Securities Corporation	Branch Manager	6/03 - 8/08
Capital Analysts Inc.	Registered Representative	9/02 - 6/03
Albany Securities, Inc.	General Principal	3/01 - 9/02
Donahue Securities, Inc.	Registered Representative	5/99 - 3/01
Northwestern Mutual Life Ins.	Registered Representative	7/97 - 5/99

Disciplinary Information:

There is no disciplinary information to disclose for this individual.

Other Business Activity:

Other business activity includes:

- Registered Representative with World Choice Securities, Inc., which may involve commissioned sales of investment related products.
- Licensed Insurance Agent, which involves alternative investment vehicles related to insurance products.

Additional Compensation:

WCSI advisors do not receive additional compensation from non-clients for soliciting investment advice or providing referrals or directing brokerage transactions.

Supervision:

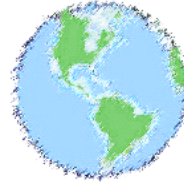
Robert Cargin, President of World Choice Securities, Inc. is Mr. Haddaway's supervisor. Accounts, are approved, objectives reviewed and holdings and trading activity is reviewed to be consistent with each client's profile and objectives.

Requirements for State-Registered Advisors:

No other information required.

World Choice

securities, inc.



**World Choice Securities, Inc.
Investment Advisory Services
Disclosure Statement
Part 2B ADV**

Date of Brochure:

March 30, 2018

**Brochure Supplement for:
Thomas W. Stratton**

2835 Ranch Road
Melbourne, FL 32904
(321) 723-2000
Fax: (321) 574-1457

Firm Contact Information:

Robert K. Cargin
President
1420 Brown Trail
Bedford, TX 76022
Ph: 817-280-9900
Cell 614-226-8951

This brochure supplement provides information about Thomas W. Stratton that supplements the World Choice Securities, Inc. brochure. You should have received a copy of that brochure. Please contact firm contact as noted above if you did not receive World Choice Securities, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Thomas W. Stratton is available on the SEC's website at www.adviserinfo.sec.gov.

Advisors and Education and Business Standards:

World Choice Securities requires general standards to be met by any individual who determines general investment advice. These standards include that the person has 1) an NASD series 6 or 7 securities license and registration, 2) previous industry related experience, 3) a high school diploma, and 4) significant financial and investment experience.

Thomas W. Stratton

DOB: 1953

Westchester University – Bachelor of Science
University of Pennsylvania – Wharton School/Graduate Studies

World Choice Securities, Inc.	Registered Representative/Adviser	01/2004 to Present
Financial Independence Systems	Registered Representative	08/2002 to 01/2004

Disciplinary Information:

There is no disciplinary information to disclose for this individual.

Other Business Activity:

Other business activity includes:

- Registered Representative with World Choice Securities, Inc., which may involve commissioned sales of investment related products.
- Licensed Insurance Agent, which involves alternative investment vehicles related to insurance products.

Additional Compensation:

WCS advisors do not receive additional compensation from non-clients for soliciting investment advice or providing referrals or directing brokerage transactions.

Supervision:

Robert Cargin, President of World Choice Securities, Inc. is Mr. Stratton’s supervisor. Accounts, are approved, objectives reviewed and holdings and trading activity is reviewed to be consistent with each client’s profile and objectives.

Requirements for State-Registered Advisers:

No other information required.